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ASIAN CITRUS HOLDINGS LIMITED

亞洲果業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: HKSE 73; AIM: ACHL)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Asian Citrus Holdings Limited (the “Company”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose only.

Please refer to the attachment announcement being:

The announcement of the Company, published on the website of London Stock Exchange at www.londonstockexchange.com on 3 February 2015, in relation to the significant shareholder dealings.

By Order of the Board
Asian Citrus Holdings Limited
Ng Hoi Yue
Non-executive Chairman

Hong Kong, 3 February 2015

As at the date of this announcement, the Board of the Company comprises five executive directors, namely Mr. Ng Ong Nee (Chief Executive Officer), Mr. Tong Hung Wai, Tommy (Vice Chairman), Mr. Cheung Wai Sun, Mr. Pang Yi and Mr. Ng Cheuk Lun (Chief Financial Officer and Company Secretary); and five independent non-executive directors, namely Mr. Ng Hoi Yue (Non-executive Chairman), Dr. Lui Ming Wah, SBS, JP, Mr. Yang Zhen Han, Mr. Chung Koon Yan and Mr. Ho Wai Leung.

** For identification purposes only*



For immediate release

3 February 2015

Asian Citrus Holdings Limited
(“Asian Citrus” or the “Company”)

Significant Shareholder Dealings

Asian Citrus was notified on 2 February 2015 that Huge Market Investments Limited (“Huge Market”), a wholly owned subsidiary of Chaoda Modern Agriculture (Holdings) Limited (“Chaoda”), sold 7,300,000 ordinary shares of HK\$0.01 each in the Company (“Ordinary Shares”) on 28 January 2015 at an average price of HK\$0.837 (equivalent to approximately 7.125 pence) per share; and 10,100,000 Ordinary Shares on 2 February 2015 at an average price of HK\$0.754 (equivalent to approximately 6.465 pence) per share.

Following the above transactions, Huge Market now holds 54,426,722 Ordinary Shares representing 4.36% of the Company's issued share capital. Chaoda is deemed to be interested in 54,426,722 Ordinary Shares held by Huge Market by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

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