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ASIAN CITRUS HOLDINGS LIMITED

亞洲果業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: HKSE 73; AIM: ACHL)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10(B) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose only.

Please refer to the attachment announcement being:

The announcement of Asian Citrus Holdings Limited (“**Company**”), published on the website of London Stock Exchange at www.londonstockexchange.com on 19 December 2013, in relation to the Issue of Ordinary Shares pursuant to Scrip Dividend.

BY ORDER OF THE BOARD
Asian Citrus Holdings Limited
Tong Wang Chow
Executive Director

Hong Kong, 19 December 2013

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Tong Wang Chow, Mr. Tong Hung Wai, Tommy, Mr. Cheung Wai Sun and Mr. Pang Yi and five independent non-executive directors, namely Dr. Lui Ming Wah, SBS, JP, Mr. Yang Zhen Han, Mr. Ng Hoi Yue, Mr. Chung Koon Yan and Mr. Ho Wai Leung.

**For identification purposes only*



19 December 2013

Asian Citrus Holdings Limited
("Asian Citrus" or "the Company")

Issue of Ordinary Shares pursuant to Scrip Dividend

Asian Citrus announces the issue of 10,562,329 new ordinary shares of HK\$0.01 each in the Company pursuant to shareholder participation in the Scrip Dividend announced on 22 November 2013.

The offer price for Ordinary Shares is HK\$2.7400 (equivalent to approximately GBP0.2198, based on the exchange rates sourced from the Hong Kong Association of Banks on 19 November 2013). The offer price is the average closing price of the shares of the Company for the five trading days starting from, and including, 13 November 2013 on the Hong Kong Stock Exchange Limited ("HKEx").

Application will be made today to the London Stock Exchange and HKEx for the new ordinary shares, which will rank pari passu with the existing ordinary shares in issue, to be admitted to trading on AIM and the Main Board of HKEx. Admission of the new ordinary shares is expected to become effective on 31 December 2013.

For further enquires:

For further enquiries please contact

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