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ASIAN CITRUS HOLDINGS LIMITED

亞洲果業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 73)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose only.

Please refer to the attachment announcement being:

The announcement of Asian Citrus Holdings Limited (“**Company**”), published on the website of London Stock Exchange at www.londonstockexchange.com on 31 August 2010, in relation to the issuance of shares pursuant to the exercises of certain Company’s Employee Share Options.

BY ORDER OF THE BOARD
Asian Citrus Holdings Limited
Tong Wang Chow
Executive Director

Hong Kong, 31 August 2010

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely Mr. Tong Wang Chow, Mr. Tong Hung Wai, Tommy, Mr. Cheung Wai Sun, Mr. Pang Yi and Mr. Sung Chi Keung; two non-executive directors, namely Mr. Ip Chi Ming and Hon Peregrine Moncreiffe and four independent non-executive directors, namely Mr. Ma Chiu Cheung, Andrew, Mr. Nicholas Smith, Mr. Yang Zhenhan and Dr. Lui Ming Wah, SBS JP.

**For identification purposes only*

Asian Citrus Holdings Limited
(“Asian Citrus” or “the Company”)

Exercise of Employee Share Options

Asian Citrus Holdings Limited announces that following exercises of the Company’s Employee Share Options, 6,560,000 ordinary shares of HK\$0.01 have been issued.

Following these exercises of Employee Share Options, the Company’s total issued share capital at the date of this announcement is 861,321,094.

Application will be made today to the London Stock Exchange for the ordinary shares, which will rank *pari passu* with the existing ordinary shares in issue, to be admitted to trading on AIM, and admission is expected to become effective on 6 September 2010.

31 August 2010